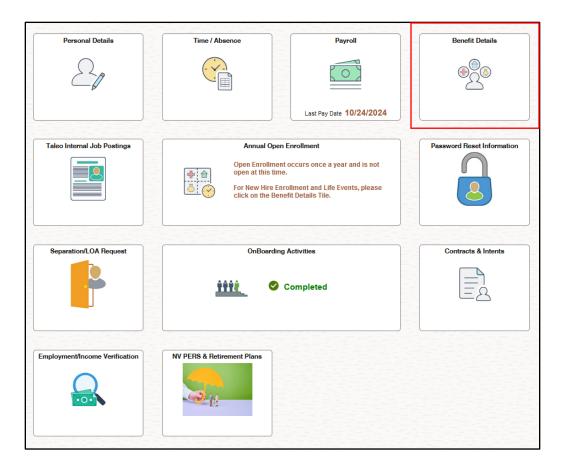
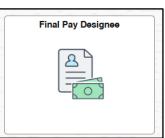


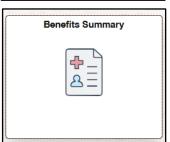
Updating Final Pay Designee / Life Beneficiary

- 1. Log in to HCM: hcm.ccsd.net
- 2. Select the Benefit Details tile.



- 3. From the Benefit Details Tile, click on one of the following:
 - Final Pay Designee
 - Benefit Summary (to update the Life Insurance Beneficiary)





Final Pay Designation is not a Life Insurance Beneficiary

Employees are able to designate a beneficiary for not only Life Insurance, but for final paycheck balances, or "warrant and benefits." In the event of death, a **Final Pay Designee** would receive an employee's final paycheck balance, should there be any funds to pass on.

Final Pay is an additional benefits designation, separate from Life Insurance, so it is very important that employees make a decision within both boxes, under the **Benefit Details** tile.

How Do I Add Dependents/Beneficiaries to HCM?

- 1. Log into hcm.ccsd.net using your Active Directory (AD) credentials.
- 2. From the Employee Self Service dashboard, click the Benefit Details tile.
- 3. Select the **Dependent/Beneficiary Info** box.
- **4.** Any existing dependents/beneficiary profiles you have already created will display in the list.
 - To add a new profile, click Add Individual.
 - Do not override an existing profile to create a new one.





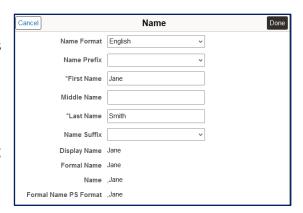
IMPORTANT

Once a profile is added, a dependent or beneficiary *cannot* be removed from HCM. It is a historical record. This page does **not** reflect enrollment in your health insurance benefits plans and/or designation as a Life Insurance Beneficiary or Final Pay designee.

To update an existing profile (new address, phone number, social security number) click on the arrow at the end of the beneficiary's line.



- **5.** On the form that follows, click the Add Name button at the top of the form and enter the individual's name. Click Done when finished.
- **6**. Fill out all required information (including Gender, Relationship to Employee, etc.) on the form. The Dependent and Beneficiary lines will auto fill, reflecting eligibility to be covered under your health insurance, if you choose.





* **NOTE:** If any of the individual's **statuses** (Marital Status, Student, or Disabled) have changed, update the information within this box. Contact the Benefits Department regarding a marital status change or disabled child nearing age 26.



7. The Address will default to your home address. Click the address bar to update this if needed.



8. Click the Add National ID button to add the individual's Social Security Number or ITIN. Enter the United States as the country, SSN or ITIN as the National ID Type and the number. Leave the Primary box highlighted, and click Done when finished. This information is used by the Benefits Department for benefits coverage purposes only.



9. After you have filled out all required information, click **Save**. The individual will now display on your **Dependent/Beneficiary Info** page.

You will notice that the system automatically places a checkmark in the **Beneficiary** and/or **Dependent** column next to the individual's name.

This does <u>not</u> mean that the individual is an <u>active</u> dependent/beneficiary. This simply indicates that the individual is *eligible* to be covered as a dependent/beneficiary if you choose to do so.



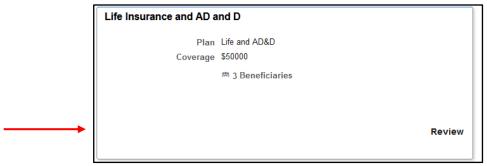
How Do I Add or Edit My Life Insurance Beneficiaries?

- 1. Log into hcm.ccsd.net using your Active Directory (AD) credentials.
- **2.** From the Employee Self Service dashboard, click the **Benefit Details** tile and click on the **Benefits Summary** box.

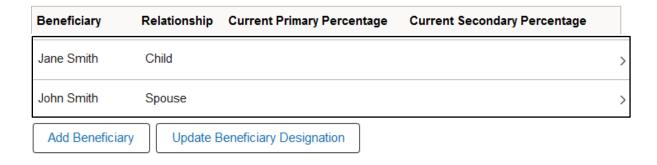




3. Click the **Life Insurance** box (or line) that appears in the Benefits Plans Section.

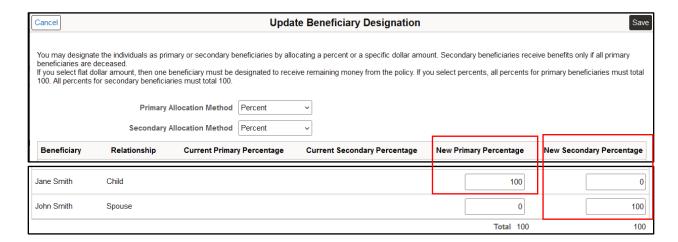


- **4.** Any profile you have already created will display under **Covered Beneficiaries**.
 - To modify an existing profile, click the arrow button at the end of the row.
 - To Add a new Beneficiary profile, click Add Beneficiary.
 - To update your Beneficiary Designation, click the Update Beneficiary Designation button.



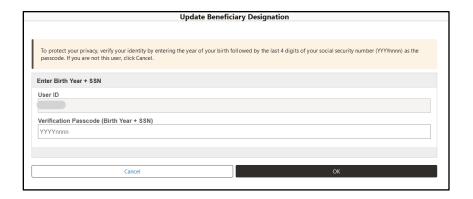
Although there is an **Add Beneficiary** button on this page, it is **not** recommended that this button be used to add new beneficiaries. Instead, please use the **Dependent/Beneficiary Info** option within the **Benefit Details** tile to add new individuals to the HCM system.

You can have more than one life insurance beneficiary, and therefore can select multiple beneficiaries or designees. This example reflects the child being the Primary Designee, and the Spouse set as the Secondary (or contingent) Beneficiary.



- **5.** Within the open box(es), enter the desired **New Primary Percentage** (and New Secondary Percentage if desired) as a full number next to their name. You must ensure that the percentages entered total **100 percent**, when entering allocations
- **6.** Click **Save** when finished. The selected individuals will now be identified as your designated beneficiary for your life insurance.

7. As a security measure, and to protect your privacy, please verify your identity by entering the year of your birth followed by the last 4 digits of your social security number (YYYYnnnn) as the passcode. Click OK.



8. You will be returned to the Beneficiary screen, and you will see your updated designations. These can be updated at any time.

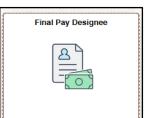


Click the X in the upper right corner to exit out of this screen. You will be returned to the Benefit Details tile.

How Do I Add or Edit My Final Pay Designees?

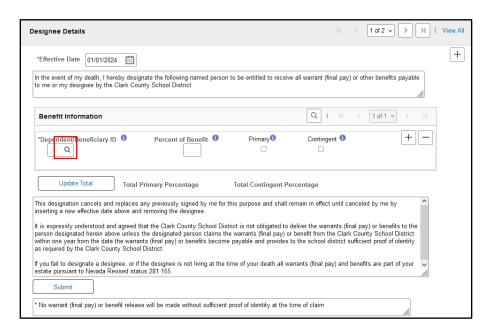
- 1. Log into hcm.ccsd.net using your Active Directory (AD) credentials.
- 2. From the Employee Self Service dashboard, click the Benefit Details tile.
- 3. Click on the Final Pay Designee box.





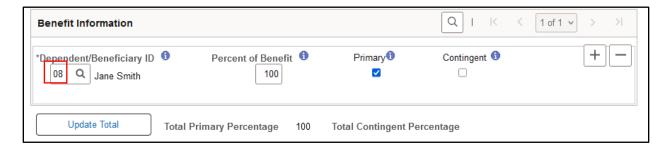
4. In the *Dependent/Beneficiary ID field, click the magnifying glass icon. This will take you to the Dependent/Beneficiary Info Library.

In the window that appears, you will see a list of all beneficiaries and dependents that you have previously added to your Dependent/Beneficiary Info library.



5. Click the **Dependent/Beneficiary ID number** next to the desired individual's name to select them. This will autofill and return you to the Final Pay screen.





- **6.** Enter the **Percent of Benefit** and check the **Primary** box.
- 7. Click Update Total to confirm the Total Primary Percentage equals 100.

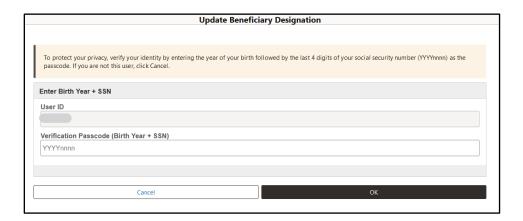
You can assign multiple designees in the Final Pay Designee. To do this, click the **plus** button to add a new row, and repeat **Step 5** to add another designee. Identify which of the designees will

be the **Primary** recipient(s), and assign all others as **Contingent** (also known as **Secondary**) designees.

* **NOTE:** Use the plus button available in the **Benefit Information** area (*not* the plus button that appears at the top of the page).



- **8.** Once all desired designees have been added, and you have entered the desired **Percent of Benefit** for each designee, click Update Total to confirm the Total Percentage(s) equal **100**.
- **9.** Click **Submit** when finished.
- **10.** As a security measure, and to protect your privacy, please verify your identity by entering the year of your birth followed by the last 4 digits of your social security number (YYYYnnnn) as the passcode. Click OK.



Your new designation is now saved.

Return to the Benefit Details Tile by clicking the back arrow button in the upper left corner.